

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

NINETY-FIVE MADISON COMPANY, L.P.

Chapter 11

Case No.

Debtor.

CORPORATE OWNERSHIP STATEMENT

RITA SKLAR, hereby certifies the following to be true subject to penalties of perjury:

1. I am the Managing Member of RAS Property Management LLC, the General Partner of the above-captioned Debtor, Ninety-Five Madison Company, LP (the "Debtor").
2. The Debtor is not a publicly held corporation or other publicly held entity.
3. The Debtor is a New York Limited Partnership.
4. None of the Debtor's equity is held by a publicly held corporation or other publicly held entity.
5. I submit this Statement based upon my personal knowledge and the books and records of the Debtor.

Dated: New York, New York
March 22, 2021

NINETY-FIVE MADISON COMPANY, LP

By: RAS Property Management LLC, General
Partner

By: Rita Sklar

Name: Rita Sklar
Title: Managing Member

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CORPORATE DISCLOSURE STATEMENT

The undersigned, being the Managing Member of RAS Property Management LLC, the General Partner of the Debtor, Ninety-Five Madison Company, LP hereby states that with the exception of the Lois M. Weinstein Trusts, there are no entities that directly or indirectly own 10% or more of any class of debtor's equity interest.

Dated: New York, New York
March 12, 2021

NINETY-FIVE MADISON COMPANY, LP

By: RAS Property Management LLC, General Partner

By: Rita Sklar
Name: Rita Sklar
Title: Managing Member